

SHARMA VIJAY & ASSOCIATES COMPANY SECRETARIES



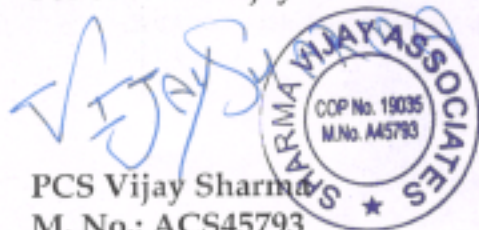
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | | | | | |
|----|---|--|-----------------------------------|---|---------------------------|---------------------------|--|
| 1 | For Quarter Ended | 30 September-2023 | | | | | |
| 2 | ISIN | INE769D01016 | | | | | |
| 3 | Face Value | Rs. 10/- (Rupees Ten Only) | | | | | |
| 4 | Name of the Company | Regent Enterprises Limited | | | | | |
| 5 | Registered Office Address | E-205 (LGF), Greater Kailash-II, New Delhi-110048 | | | | | |
| 6 | Correspondence Address | As Above | | | | | |
| 7 | Telephone & Fax Nos. | +91 9999490990 | | | | | |
| 8 | Email address | legal@regententerprises.in | | | | | |
| 9 | Names of the Stock Exchanges where the company's securities are listed : | BSE Limited, Mumbai | | | | | |
| | Particulars | Number of shares | | | | % of Total Issued Cap. | |
| 10 | Issued Capital | 3,34,56,348 | | | | 100 | |
| 11 | Listed Capital (Exchange-wise) (as per company records) | 3,34,56,348 | | | | 100 | |
| 12 | Held in dematerialized form in CDSL | 2,40,12,070 | | | | 71.77 | |
| 13 | Held in dematerialized form in NSDL | 75,52,342 | | | | 22.57 | |
| 14 | Physical | 18,91,936 | | | | 5.66 | |
| 15 | Total No. of shares (12+13+14) | 3,34,56,348 | | | | 100 | |
| 16 | Reasons for difference if any, between (10&11) , (10&15) , (11&15) : | N.A. | | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. app. pending for SE (Specify Names) |



| | | |
|---|---|---|
| | -----N.A.----- | |
| ** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify). | | |
| 18 | Register of Members is updated (Yes / No) | YES |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any. | N.A. |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | N.A. |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay | |
| | -----None----- | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Mrs. Mamta Sharma Company Secretary (A55560) Mob: +91 9910303928 legal@regententerprises.in |
| 23 | Name, Address, Tel. & Fax No., Regn. no. of the Auditor | Mr. Vijay Sharma Practicing Company Secretary H. No. 935, Sector 9-11, Hisar 125001 M. No.: ACS45793 #COP: 19035 M. No. 9971250730 |
| 24 | Appointment of common agency for share registry work | Satellite Corporate Services Private Limited A/106-107, Dattani Plaza, East West Compound, Andheri Kurla Road, Safed Pool, Sakinaka, Mumbai-400072 |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE). | Not Applicable |

For Sharma Vijay & Associates



PCS Vijay Sharma
M. No.: ACS45793
COP: 19035
UDIN: A045793E001256838

Place: Hisar
Date: 11.10.2023