

CORRIGENDUM TO THE NOTICE OF 31ST ANNUAL GENERAL MEETING

This Corrigendum is being issued in continuation of notice dated August 13, 2025 for convening the 31st Annual General Meeting of Regent Enterprises Limited scheduled to be held on Tuesday, September 23, 2025 at 12:00 noon through Video Conferencing (VC)/Other Audio Visual Means(OAVM). The Notice of the AGM has been dispatched to the shareholders of the company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder. Except for the changes as under, all contents of the Notice to the Shareholders remain the same.

Post-dispatch of the notice, M/s. Pipara & Co LLP, Chartered Accountants (FRN: 107929W/W100219), Ahmedabad which was reappointed by board in their meeting held on 29.05.2025 subject to the approval by shareholders in the ensuing 31st AGM, has shown their intention not to be reappointed in the ensuing AGM. Accordingly the board in their meeting held on 11.09.2025 has appointed M/s. Sahni Bansal & Associates, Chartered Accountants, Ghaziabad (Firm Registration No. 514470C) for a first term of five years i.e. from the conclusion of this 31st Annual General Meeting till the conclusion of 36th Annual General Meeting to be held in the year 2030.

In view of the said resignation and appointment and pursuant to the provisions of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and applicable provisions of the Companies Act, 2013 and rules made thereunder read with the MCA Circulars, this Corrigendum is being issued to amend/modify the original notice dated August 13, 2025, whereby the resolution as set forth in Item No. 4 be replaced with "Appointment of M/s. Sahni Bansal & Associates as Statutory Auditors of the company for a first term of 5 years" alongwith its explanatory statement.

All other contents of the AGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged and Item No. 04 alongwith its Explanatory statement shall be read as under:

(4) To consider and if thought fit, to pass with or without modification(s), the following Resolution(s) as **Ordinary Resolution**:

Appointment of M/s. Sahni Bansal & Associates as Statutory Auditors of the company for a first term of 5 years."

"RESOLVED THAT pursuant to the provisions of Section 139, 142 and other applicable provisions of the Companies Act, 2013 and Companies (Audit and Auditors) Rules, 2014 as amended from time to time and MCA Notification no. S.O. 1833(E) dated 7th May, 2018 and applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and pursuant to the recommendation of Board of directors of the company, M/s. Sahni Bansal & Associates, Chartered Accountants, Ghaziabad (Firm Registration No. 514470C) having Peer Review No. 015936 be and is hereby appointed as the statutory auditors of the company for a first

term of 5 years from the conclusion of this 31st Annual General Meeting till the conclusion of 36th Annual General Meeting to be held in the year 2030 on such terms and conditions and at a remuneration of Rs. 7,50,000/- per annum plus applicable Goods and Service Tax (GST) including the increment in such remuneration as decided mutually between the board of directors and the Statutory Auditors from time to time.”

“RESOLVED FURTHER THAT the board of directors of the company be and is hereby authorized to sign and file requisite e-form with Registrar of Companies and to do all such acts, deeds, matters and things which may deem necessary to give effect to this resolution.”

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013.

As required under Section 102(1) of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013, this Explanatory Statement contains relevant and material information, as detailed herein, to enable the Members to consider for approval of the Resolution No. 4.

Item No. 4

Pursuant to the provisions of Section 139, 142 and other applicable provisions of the Companies Act, 2013 and Companies (Audit & Auditors) Rules, 2014 and applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and after evaluating and considering various factors such as competent team of Chartered Accountants and experience in various fields viz. accounting, taxation, TDS, indirect taxes, different types of audit etc. and based on the recommendation of the audit committee, the board of directors of the company in their meeting held on 11.09.2025 has approved the appointment of M/s. Sahni Bansal & Associates, Chartered Accountants, Ghaziabad (Firm Registration No. 514470C) and recommended for the approval by the shareholders for appointment of said firm for the first term of five years to hold office from the conclusion of this 31st Annual General Meeting till the conclusion of 36th Annual General Meeting to be held in the year 2030 at a remuneration of Rs. 7,50,000/- plus applicable Goods and Service Tax (GST) including the increment in such remuneration as decided mutually between the board of directors and the statutory auditors from time to time.

The said firm has consented its appointment as the statutory auditors and have confirmed that they are not disqualified to be appointed as statutory auditors in terms of the provisions of the proviso to Section 139(1), Section 141(2) and Section 141(3) of the Act and the provisions of the Companies (Audit and Auditors) Rules, 2014.

M/s. Sahni Bansal & Associates is a renowned Chartered Accountancy firm based in Ghaziabad, Uttar Pradesh with around three decades of experience in providing comprehensive auditing and assurance services. The said firm consists deep industry expertise as well as law and GST expertise.

M/s. Sahni Bansal & Associates has conducted various types of audits for a diverse range of entities including the Audit of various nationalized and scheduled banks as well as the revenue and concurrent audit of such banks, statutory audit of Government institutions. Their audit approach is ensuring the accuracy and compliant of financial statements with relevant rules and regulations. The firm's excellence has earned them recognition and achievement. Accordingly the board recommends the appointment of the said firm.

Save and except the above, none of the Directors / Key Managerial Personnel of the Company / their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 4 of the Notice, except as a member of the Company, if any.

Accordingly Resolution set out in Item No. 4 of the notice seeks the approval of the members by way of ordinary resolution and the Board recommends the same for approval by the members.

For **Regent Enterprises Limited**

Sd/-

Mamta Sharma

Company Secretary
& Compliance Officer
M.No. F13459

Date: 11.09.2025

Place: Ghaziabad