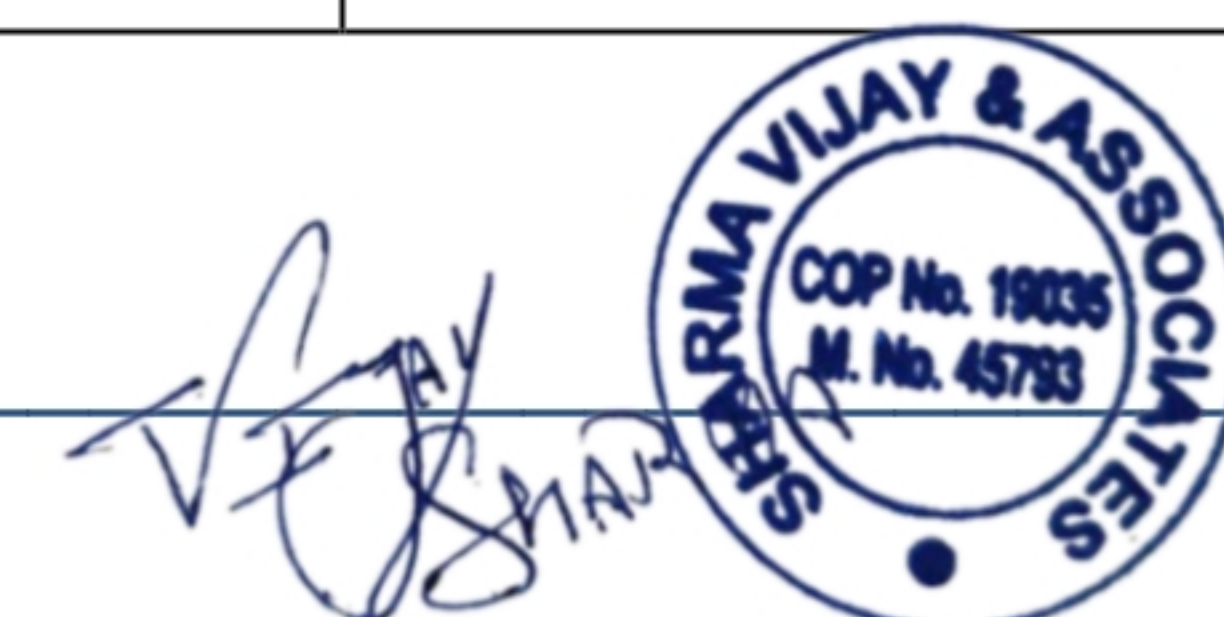


SHARMA VIJAY & ASSOCIATES COMPANY SECRETARIES



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT							
1	For Quarter Ended			30 th September, 2025			
2	ISIN			INE769D01016			
3	Face Value			Rs. 10/- (Rupees Ten Only)			
4	Name of the Company			Regent Enterprises Limited			
5	Registered Office Address			E-205 (LGF), Greater Kailash-II, New Delhi-110048			
6	Correspondence Address			R-1/93, RDC Raj Nagar, 2 nd Floor Adjacent to Telephone Exchange, Ghaziabad, Uttar Pradesh, India, 201002			
7	Telephone & Fax Nos.			+91 9999490990			
8	Email address			legal@regententerprises.in			
9	Names of the Stock Exchanges where the company's securities are listed :					BSE Limited, Mumbai	
	Particulars				Number of shares		% of Total Issued Cap.
10	Issued Capital				3,34,56,348		100
11	Listed Capital (Exchange-wise)				3,34,56,348		100
	(as per company records)						
12	Held in dematerialized form in CDSL				2,38,85,321		71.39
13	Held in dematerialized form in NSDL				77,01,579		23.02
14	Physical				18,69,448		5.59
15	Total No. of shares (12+13+14)				3,34,56,348		100
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :				N.A.		
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of shares	Applied / Not Applied for	Listed on Stock Exchanges (Specify	whether intimated to CDSL	whether intimated to NSDL	In-prin. app. pending for SE (Specify Names)



			listing	Names)			
	-----N.A.-----						
** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify).							
18	Register of Members is updated (Yes / No)					YES	
19	Reference of previous quarter with regards to excess dematerialized shares, if any.					N.A.	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?					N.A.	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay						
	----- None-----						
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.				Mrs. Mamta Sharma Company Secretary (F13459) Mob: +91 9910303928 legal@regententerprises.in		
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor				Mr. Vijay Sharma Practicing Company Secretary H. No. 935, Sector 9-11, Hisar 125001 M. No.: ACS45793 #COP: 19035 M. No. 9971250730		
24	Appointment of common agency for share registry work				Satellite Corporate Services Private Limited		
					A/106-107, Dattani Plaza, East West Compound, Andheri Kurla Road, Safed Pool, Sakinaka, Mumbai-400072		
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE).				N.A.		

For Sharma Vijay & Associates



PCS Vijay Sharma

M. No.: ACS45793 COP: 19035
UDIN: A045793G001471470

Place: Gurugram

Date: 07.10.2025

Peer Review Number: 2166/2022